



# AF+

powered by Alexforbes

Curated solutions,  
more value, in less time



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insight • advice • impact



# AF+ is a **new** digital platform

that connects your employees to expertly chosen financial solutions to help them make decisions with ease and confidence.



# Helping members make financial decisions with confidence



**Making the right financial decisions is not easy - there are so many options out there.**

When your employees are looking to make major financial decisions like buying a home, getting help with debt management, shopping around for affordable insurance, seeking expert financial advice ... knowing **where** to look and **what** to look out for can be confusing and overwhelming.

Which is why we've put our decades of research and expertise to work by providing members with independently evaluated financial solutions on AF+. These help them make the most of their money and improve their financial outcomes.



# Assist your employees to achieve their financial goals and enjoy all these benefits.

## Financial health

Help your employees reduce financial stress and focus on what matters to them

- 1 Assess financial health free of charge with guidance on income and expense management
- 2 Improve credit scores
- 3 Consolidate debt and negotiate affordable payment terms





## Loans and improvements

They can realise their dreams of home ownership and confidently explore solar solutions.

### Home loans

- 1 Get home loan deals from various banks to compare
- 2 Know what you can afford
- 3 Be pre-approved at no cost
- 4 Get assistance in completing one application form for multiple banks
- 5 Let ooba negotiate the best interest rates and home loan terms on your behalf
- 6 Get help securing a home loan without a deposit (where applicable)

### Solar solutions

- 1 Find the right solar system
- 2 Get independently vetted quotes
- 3 Secure finance for their solar project



## Investments

They can save for their goals

- 1 Gain access to simple, flexible and affordable investment solutions
- 2 Meet personal financial needs tax efficiently
- 3 Use a savings and investment plan that is right for them





## Financial planning

They can achieve financial freedom and adequately save for their retirement

- 1 Be guided by experts to plan financial futures
- 2 Get advice and solutions that help influence the right financial decisions throughout their life
- 3 Get a will drafted and leave a legacy for their family and dependants



## Insurance

They can protect their belongings and secure their family's financial future

- 1 Get multiple insurance quotes in minutes for life, funeral, motor, building or home contents
- 2 Have a broker source short-term insurance quotes for your needs
- 3 Compare life insurance quotes from a broker tailored for you





## Rewards

Help your employees stretch their money further

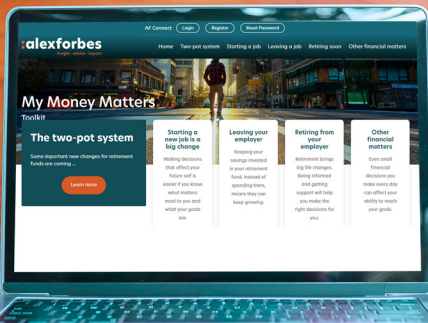
- 1 Receive valuable discounts on day-to-day goods from leading retailers
- 2 Get access to discounted travel experiences and lifestyle goods
- 3 One platform, leading brand names, multiple benefits



## Toolkit

They can build their financial skills and improve their financial outcomes

- 1 Tools to improve their financial outcomes
- 2 Build better financial skills
- 3 Plan for retirement in an engaging way

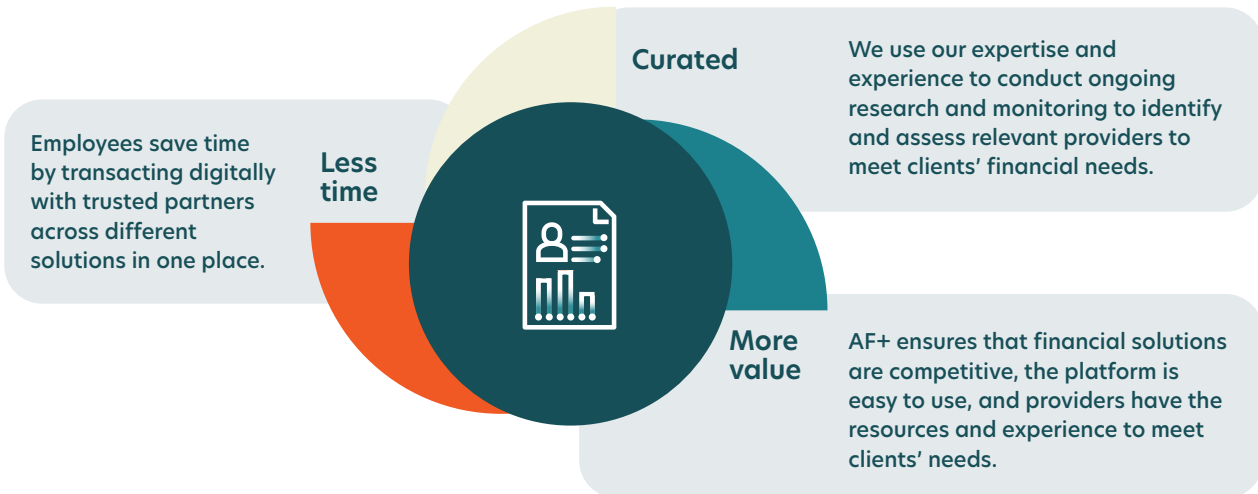




## Why partner with Alexforbes?

Everything we do is ultimately about helping our members make informed financial decisions throughout their lives. This means understanding and responding to their evolving needs and developing solutions like AF+ to support them in making the right choices with their money.

The right employee benefits, expertly managed, not only result in better financial decisions but better retirement outcomes and more engaged employees. And productive, valued and supported employees are key to your business goals and growth.



## How do your employees access AF+?

If you'd like to make AF+ available to your employees and help them improve their financial outcomes, please speak to your Alexforbes consultant. Alternatively, please contact Shivesh Maharaj at [maharajshive@alexforbes.com](mailto:maharajshive@alexforbes.com) or Fahmeeda Innoos at [innoosf@alexforbes.com](mailto:innoosf@alexforbes.com).

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